

Vachana Investments Account Opening Steps

Step 1: Visit our Website Vachanainvestments.com & Click on Sign in



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Step 2: Enter phone number or Email & Enter OTP

VACHANA INVESTMENTS
PENNY WILL FLOUR FORTISSA

Get Started

Enter Phone Number or Email*

Email or Phone number

Submit 0197399995


Step 3: Enter Pan Number & Date of Birth

The screenshot shows a web browser window with the URL 'smartlyc.co.in'. The page features the Vachana Investments logo on the left, which includes the text 'VACHANA INVESTMENTS' and 'PENNY WISE POUND FOOLISH'. Below the logo is a welcome message: 'Welcome to the world of trading and investing. For any assistance call us @ 080-4967-4900. Or Email us to support@vachanainvestments.com'. On the right side, there is a 'PAN DETAILS' section with a form. The form has two input fields: 'PAN Number' and 'Date of Birth' (with a date picker icon). Below the fields is a 'Submit' button. A purple notification box in the top right corner says 'Your registration is successful' with a close button.

Step 4: Submit Your KYC Details Online, We will update you once document verification is complete

The screenshot shows a web browser window with the URL 'digilocker.meripehchaan.gov.in/signin/oauth_partner/9%252Foauth2%252F1%252Fconsent%253Flogo%253D%2526pla%253DY%2526acr%253Ddaadhaar%2...'. The page features the 'Meri Pehchaan NATIONAL SINGLE SIGN-ON' logo at the top. The main content is a sign-in form titled 'Sign In to your account via DigiLocker'. The form has three tabs: 'Mobile' (selected), 'Username', and 'Others'. There is a 'Mobile*' input field with a red error message below it: 'Phone number should be 10 digit number.'. Below the input field are two checkboxes: 'PIN less authentication' (checked) and 'I consent to terms of use.' (unchecked). A green 'Sign In' button is at the bottom of the form. Below the button is a link for 'New user? Sign up'. At the bottom of the page, there is an 'OR' separator and a 'Continue with' section featuring logos for 'e-Pramaan' and 'ARICHAY'.

Step 5: Please enter your Personal Data



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Personal Data

Address Verification Successful X

Mother's Full Name* ▶ Enter Mother Name	Father's Full Name* ▶ MONTHU PINTO
Gender* <input checked="" type="radio"/> Male <input type="radio"/> Female	Marital Status* <input type="radio"/> Single <input type="radio"/> Married
Communication Address Is communication address same as Permanent Address proof submitted? <input checked="" type="radio"/> Yes <input type="radio"/> No	
Permanent Address Address ▶ Enter Address Here	
Pin Code ▶ 581342	
Permanent Address Do you wish to update your permanent address? <input type="radio"/> Yes <input checked="" type="radio"/> No	
Number of years of Experience in stock / commodity market* ▶ Enter Experience Here	Occupation details* Private Sector
Annual Income Details* Upto 1 Lakh	Nationality ▶ Indian
Mode of Receiving ECN* Electronic Contract Note	Frequency of account settlement* Quarterly

TRADING PREFERENCES

Step 6: After Personal Data Please Add Nominee Details as a Mandatory Step



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Add Nominee

Name*	Email
▶ I	
Phone*	Date of Birth* dd/mm/yyyy
Relation With Applicant* Select	
<input type="checkbox"/> Same as address of applicant	
Address Line 1*	Address Line 2
Pincode*	
City*	State*
Country* Choose...	
Proof Type Select Proof Type	Front Proof <small>Maximum file size: 4 MB</small> Upload or drop a file right here <small>JPG, JPEG, PNG...</small>
Allocation of shares (%)*	Is Minor <input type="checkbox"/>

CancelAdd

Step 7: Enter Bank Details for Verification of Bank Account



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Bank Verification

Account Type
Saving

Account Number
▶ Enter Account Number

IFSC Code
▶ ex: HDFCXXXX


Bank Name
▶ Bank Name

Branch Name
▶ Branch Name

MICR Code
▶ Enter MICR Code

Submit

Step 8: Please Upload your Signature Image



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Signature

Upload your signature (jpg, png, pdf)


Upload or drop a file right here JPG, JPEG, PNG...

Maximum file size: 4 MB

Open Camera

Bank Account Verification Successful

Step 9: After Signature Verification please proceed for Visual Verification & After this step select Brokerage Plan

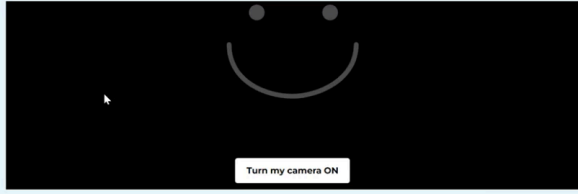


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Visual Verification

Capture Video
Ensure that your face is clearly visible in the video. (4 to 5 seconds of video is fine)
Note: Rotate face 45 degree left and 45 degree right.




Turn my camera ON

Send link as Email

Signature Verification Successful ✕

Step 10: Review Screen (Review all the details & Proceed for E-Sign)



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Review Screen

Proof of Identity

Type	PAN Number
PAN	GANPP93653
Full Name	DOB
SHELDON PINTO	11-06-2002

Proof of Address

Type	Full Name
Aadhaar	Sheldon Pinto
DOB	
11-06-2002	

Segments

Segment	BSE	NSE
Capital Market		

Communication Address

Address Line 1	Pin Code
KELGINOOR KASARKOD HONNAVAR UTTAR KANNADA	581342
City	State
UTTARA KANNADA	KARNATAKA
Country	Primary Address
INDIA	YES

Personal Data

Name	Fathers Name
SHELDON PINTO	MONTHU PINTO
Mother Name	Marital Status

Step 11: eSign (You will receive a Mail for eSign KYC & eSign KRA) & Congratulation Your Account Opening Application has been Submitted Successfully.

eSign

eSign KYC

eSign KRA

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Thank You, Once your account is opened you will be permitted to trade.